

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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December 8, 2021

DEC 1 1 2021 S.D. SEC. UP STATE DOUGLAS J. HAJEK Direct Dial: 605-357-1227 E-mail: dhajek@dehs.com

Steve Barnett Secretary of State State of South Dakota 500 E. Capitol Pierre, SD 57501

Re: \$2,299,000 City of Lennox, South Dakota Wastewater Surcharge Revenue Bond,

Series 2021 (CW-09)

\$868,000 City of Lennox, South Dakota Drinking Water Surcharge Revenue

Bond, Series 2021 (DW-05)

Dear Mr. Barnett:

Enclosed is a Bond Information Statement for each of the above-referenced bond issues. Also enclosed is our check in the amount of \$20.00 for the filing fees. Thank you.

Sincerely,

DOUGLAS J. HAJEK

For the Firm

DJH:ras

Enclosures

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to: Secretary of State State Capitol, Suite 204 500 E. Capitol Ave. Pierre, SD 57501 Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

- 1. Name of issuer: City of Lennox, South Dakota
- Designation of issue: \$2,299,000 City of Lennox, South Dakota Wastewater Surcharge Revenue Bond, Series 2021
- 3. Date of issue: December 1, 2021
- Purpose of issue: The Boynton Avenue Sanitary and Storm Sewer Improvement Project as outlined in the Facilities Plan dated March 2021.
- 5. Type of bond: Wastewater Surcharge Revenue Bond
- 6. Principal amount and denomination of bond: \$2,299,000
- Paying dates of principal and interest: Interest only payment on July 15, 2023. Thereafter, principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on October 15, 2023, and continuing until July 15, 2053.
- 8. Amortization schedule: Thirty (30) years. See no. 7 above.
- 9. Interest rate or rates, including total aggregate interest cost:

Interest Rate: 2.125%

Total Aggregate Interest Cost: \$896,245

This is to certify that the above information pertaining to the bond is true and correct on this 1st day of December, 2021.

Finance Officer